

Market Close: 2 September 2026

September 2, 2026

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Stock Market Analysis
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- The peso closed the session with an appreciation of 0.12%, remaining in the fluctuation range between \$16.95 and \$17.02.
- Towards the overnight for USD/MXN we estimate a range between \$16.94 and \$17.03.
- Stock markets in the U.S. and Mexico with gains.

Economic: ADP Payroll in the US

The day's agenda was light, but relevant, as the ADP's new jobs report was published, which showed a total of 38,000 in August, compared to 46,000 in July (revised upwards), falling short of forecasts of 47,000.

The dollar remains under pressure

Today, the peso advanced and closed at \$16.97 per dollar, showing an appreciation of 0.12% compared to the previous close. The DXY retreated and closed with a loss of 0.12% compared to the previous close. The dollar remained under selling pressure, considering the possible joint intervention of the Japanese Ministry of Finance with the Department of the Treasury, to curb the weakness of the yen. For the overnight, we would expect the USD/MXN to oscillate in a range between \$16.94 and \$17.03, given the current parity trend, pending the local report on consumer confidence and the trade balance in the US tomorrow.

Stock indices on the rise

At the close of the session, the main stock indices in the U.S. registered positive movements: the Nasdaq advanced 0.45%, the S&P 500 rose 0.46%, while the Dow Jones gained 0.56%. In Mexico, the IPyC advanced 0.57%, close to 65,000 points.

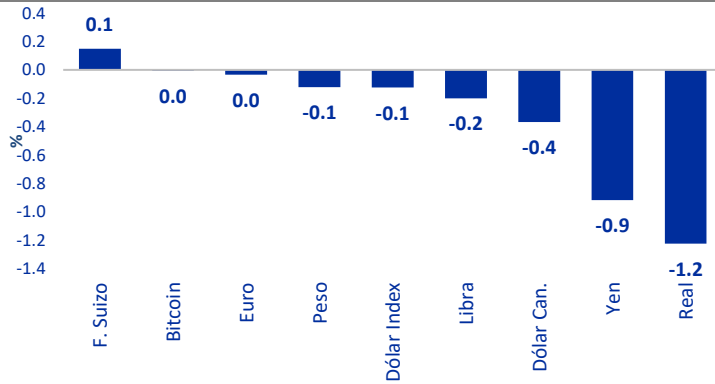
USD/MXN Exchange Rate



MXN Currency (Mexican Peso Spot) Monex Analisis Apertura Daily 13MAY2025-02SEP2026
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Source: Bloomberg.

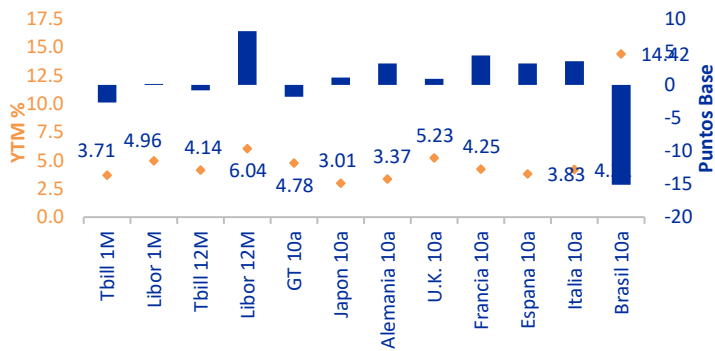
Currencies



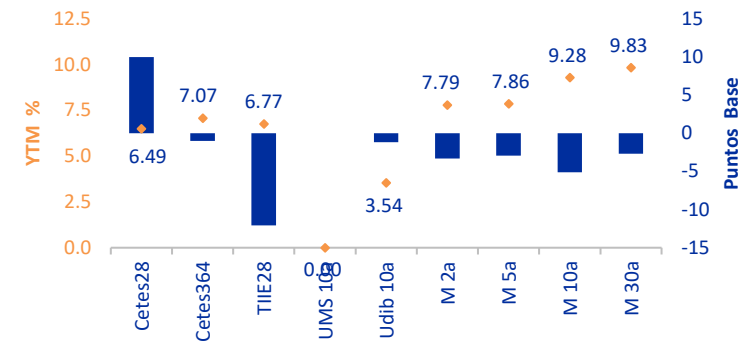
Currencies

	USD	EUR	JPY	GBP	CAD	BRL	MXN
MXN	16.9740	19.6712	0.1069	22.8962	12.2600	0.2999	WEIGHTS
BRL	5.0906	5.8995	0.5444	6.8667	3.6769	REAL	0.2999
CAD	1.3845	1.6045	0.0087	1.8676	DOLLARS	0.2720	0.0816
GBP	0.7413	0.8591	0.0047	POUNDS	0.5355	0.1456	0.0437
JPY	158.7100	183.9290	YEN	214.0839	114.6334	31.1771	9.3502
EUR	0.8629	EUROS	0.0054	1.1639	0.6232	0.1695	0.0508
USD	DOLLARS	1.1589	0.0063	1.3489	0.7223	0.1964	0.0589

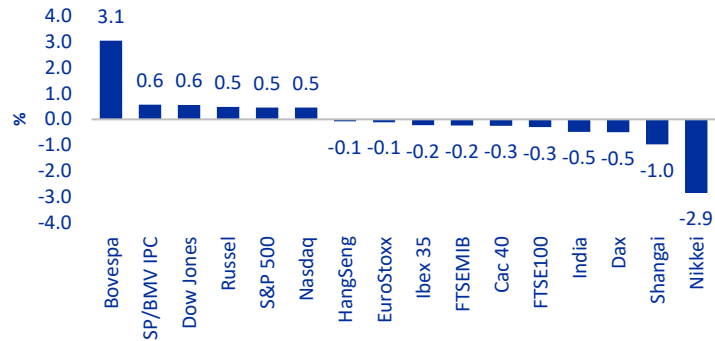
International Fees



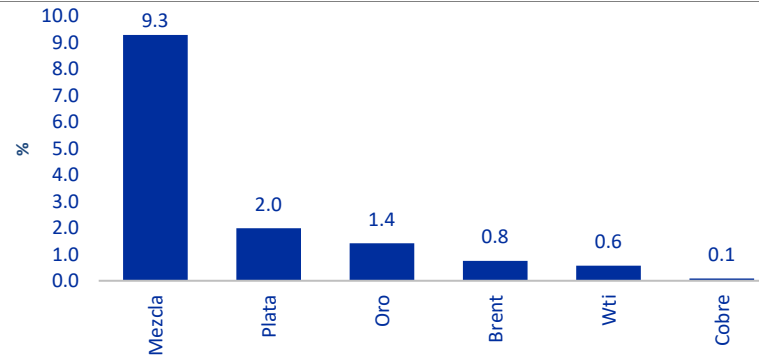
Local Rates



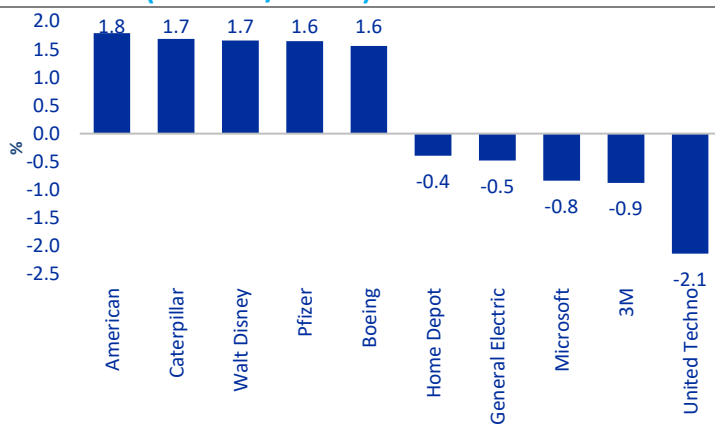
Indexes



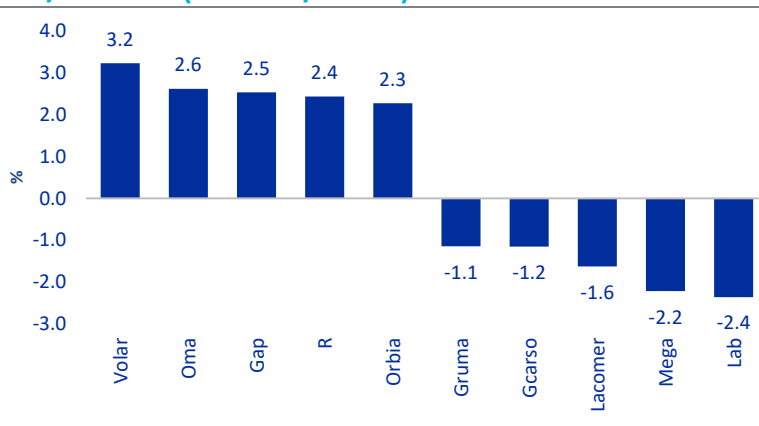
Commodities



Dow Jones (Winners/Losers)



S&P/BMV IPC (Winners/Losers)



Closures			Variation				
Currencies	Current	Previous	1d	5d	1m	Acum. 2026	12m
Weight	16.97	16.99	-0.12%	0.10%	-2.06%	-5.74%	-9.33%
Dollar Index	99.55	99.68	-0.12%	0.39%	-0.36%	1.25%	1.17%
Euro	1.16	1.16	-0.03%	-0.53%	0.70%	-1.34%	-0.44%
Yen	158.71	160.18	-0.92%	-0.38%	0.97%	1.28%	6.98%
Libra	1.35	1.35	-0.20%	-0.78%	0.42%	0.10%	0.71%
Dollar Can.	1.38	1.39	-0.37%	-0.23%	-1.43%	0.88%	0.46%
F. Swiss	0.81	0.81	0.15%	0.92%	0.32%	2.55%	1.02%
Real	5.09	5.15	-1.22%	-1.15%	0.06%	-7.37%	-6.85%
Bitcoin	77,408.32	77,413.85	-0.01%	0.00%	22.04%	-11.68%	-30.53%

% Closures			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Cetes28	6.49	6.39	10.00	36.00	11.00	-65.00	-113.00
Cetes364	7.07	7.08	-1.00	4.00	11.00	-50.00	-72.00
TIIE28	6.77	6.89	-12.06	1.00	1.00	-61.31	-125.67
UMS 10a							
Udib 10a	3.54	3.55	-1.15	5.72	-10.89	-60.32	-103.74
M 2a	7.79	7.82	-3.32	19.10	46.55	30.56	3.79
M 5a	7.86	7.89	-2.92	16.76	-7.18	-31.85	-37.82
M 10a	9.28	9.33	-5.10	11.84	8.96	17.57	27.09
M 30a	9.83	9.85	-2.67	13.74	14.08	31.36	23.95

Closures			Variation				
Indexes	Current	Previous	1d	5d	1m	Acum. 2026	12m
Dow Jones	53,062	52,767	0.56%	-0.75%	1.10%	10.40%	17.15%
S&P 500	7,667	7,631	0.46%	-0.12%	2.36%	11.99%	19.50%
Nasdaq	26,218	26,100	0.45%	0.34%	3.33%	12.80%	23.21%
Russell	4,355	4,334	0.48%	-0.35%	2.32%	12.16%	19.11%
SP/BMV IPC	64,884	64,514	0.57%	-1.97%	-3.07%	0.90%	8.60%
Bovespa	185,205	179,722	3.05%	6.08%	4.05%	14.94%	31.97%
EuroStoxx	6,362	6,369	-0.11%	-1.68%	0.07%	9.85%	20.24%
Dax	25,839	25,970	-0.50%	-1.70%	0.82%	5.51%	10.01%
Cac 40	8,281	8,302	-0.26%	-2.15%	-2.69%	1.61%	8.18%
Ibex 35	19,779	19,824	-0.23%	-1.44%	-0.02%	14.28%	34.51%
FTSE100	10,756	10,789	-0.30%	-1.19%	-1.03%	8.31%	17.99%
FTSEMIB	51,792	51,915	-0.24%	-2.06%	-0.73%	15.24%	24.12%
Nikkei	64,326	66,215	-2.85%	-2.92%	0.90%	27.78%	53.38%
HangSeng	25,311	25,330	-0.07%	-1.33%	-2.21%	-1.25%	-0.73%
Shanghai	3,941	3,980	-0.97%	0.74%	2.85%	-0.69%	2.16%
India	76,570	76,944	-0.49%	-1.17%	-2.63%	-10.15%	-4.96%

Closures %			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Tbill 1M	3.71	3.74	-2.68	1.08	3.90	11.80	-58.63
Libor 1M	4.96	4.96	0.16	-0.91	-34.97	-50.90	-47.33
Tbill 12M	4.14	4.15	-0.82	14.51	10.92	67.17	33.25
Libor 12M	6.04	5.96	8.13	11.61	31.11	55.93	242.24
GT 10a	4.78	4.80	-1.81	13.35	4.53	61.30	51.86
Japan 10a	3.01	3.00	1.10	12.20	22.05	94.75	139.20
Germany 10th	3.37	3.34	3.22	14.16	16.94	52.09	59.04
U.K. 10a	5.23	5.22	0.93	19.83	17.96	75.27	42.94
France 10th	4.25	4.21	4.44	16.18	25.24	68.83	66.83
Spain 10th	3.83	3.79	3.25	14.18	17.53	54.10	42.93
Italy 10th	4.21	4.17	3.57	15.22	18.76	65.92	53.24
Brazil 10th	14.42	14.57	-15.11	-9.94	-36.84	68.01	33.12

Closures			Variation				
Commodities	Current	Previous	1d	5d	1m	Acum. 2026	12m
Gold	4,390	4,329	1.42%	-4.37%	8.29%	1.64%	24.26%
Silver	65	64	1.98%	-4.07%	12.35%	-8.81%	59.85%
Copper	651	651	0.08%	-1.33%	0.72%	14.61%	42.51%
Wti	91	90	0.58%	10.35%	7.17%	58.03%	38.34%
Brent	95	95	0.75%	8.56%	5.81%	56.71%	37.92%
Mixing	89	82	9.29%	12.18%	10.80%	66.47%	42.09%

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